

## Want to experience banking with purpose?

At Kindred Credit Union, you will be part of cooperative banking that connects values and faith with finances, inspiring peaceful, just, and prosperous communities.

### You're invited to make a difference... as a full-time Investment Specialist

In this role, you will primarily provide proactive administrative and investment support to the Senior Financial Planner role; proactively arranging meetings, checking reports, completing transactions and paperwork etc. You will also serve members in our Elmira branch responding to incoming calls and walk-ins to assist members with their immediate inquiry, assess further needs, and fulfill service requests. You will come alongside your branch investment colleagues to pick up and complete work, ensuring a seamless Kindred service experience that always keeps the member informed.

#### What to bring

Guided at every step by our shared values, we take the time to learn about our members and what they care about, so together we can co-create a customized approach to their finances. You bring a passion for finding solutions; you are excited about how Kindred's investment options allow members to experience banking with purpose, and finally, you are committed to building members' financial knowledge and confidence in their financial decisions.

#### Plus, you bring your qualifications and experience:

- > two years of related experience with thorough understanding of investment products and services
- > Mutual Fund license with detailed knowledge of MFDA requirements
- > Effective communicator and experienced in relationship building
- > An affinity for administrative duties

#### Why Kindred

You will be part of a collaborative workplace where you'll be asked to participate in the business and share your voice. You'll be expected to continually grow your skills and abilities and to share your expertise and experience with colleagues. You'll also be supported in volunteering your talents for community and other programs that are important to you.

We believe that your life is bigger than any job, so we'll work together to achieve work-life quality and to care for the overall wellness of the whole you. And of course, your rewards package includes competitive total compensation plus an array of financial products and services at preferred rates for staff. By choosing Kindred, you'll be joining an engaged workforce: we're an [AON Best Employer](#), a provider of a [Living Wage](#), and we're using business as a force for good™ as a [B Corp](#).

**RSVP** Ready to choose Kindred? Visit [www.kindredcu.com](http://www.kindredcu.com) to see how we make a difference together! Apply on our careers page with your resume and cover letter explaining why you want to work for Kindred. We look forward to connecting with you

*Kindred is a respectful, compassionate and inclusive workplace.*

*We are committed to a barrier-free recruitment process: if you are selected for an interview for which you require accommodation due to disability, please notify us when scheduling your interview.*