

# PRODUCT ROADMAP TIMELINE 2017

	Q1	Q2	Q3	Q4
EMPLOYEE DEVELOPMENT	<ul style="list-style-type: none"> <li>Refreshed Retail Lending eClass</li> <li>Virtual Delivery - RRSP &amp; Investment Training</li> <li>FSR Module 6 - Reading and Interpreting Financial Statements</li> <li>MSR Start Series, Module 1 - MSR Orientation</li> <li>MSR Start Series, Module 2 - Basic Transactions</li> </ul>	<ul style="list-style-type: none"> <li>Applied FSR Offering</li> <li>MSR Start Series Module 3 - Managing Risk</li> <li>MSR Start Series Module 4 - Electronic Banking</li> </ul>	<ul style="list-style-type: none"> <li>Applied FSR Offering</li> <li>MSR Start Series Module 5 - Understanding Profitability</li> <li>MSR Start Series Module 6 - Product Knowledge</li> <li>Understanding Our Business Refresh</li> <li>Refreshed Applied Business Lending eClass</li> </ul>	
PROFESSIONAL ACCREDITATION		<ul style="list-style-type: none"> <li>CUIC 210 Consumer &amp; Residential Mortgage Lending</li> <li>CUIC 240 Fundamentals of Personal Financial Planning</li> </ul>		<ul style="list-style-type: none"> <li>General Studies Program (GSP)</li> <li>Management Studies Program (MSP)</li> </ul>
BOARD GOVERNANCE TRAINING	<ul style="list-style-type: none"> <li>Schulich Director DNA Findings</li> </ul>	<ul style="list-style-type: none"> <li>New CUDA Level C Elective DNA and Competencies</li> </ul>		
STRATEGIC PARTNERSHIPS	<ul style="list-style-type: none"> <li>Pelmetta Performance Solutions Relationship Servicing and Sales</li> <li>Heart of Coaching</li> <li>Skillssoft all-in Bundles</li> <li>Canadian Institute of Certified Executor Advisors</li> <li>Skillssoft Mobile App</li> </ul>		<ul style="list-style-type: none"> <li>Account Management (new BRM Program)</li> <li>Wealth Program</li> </ul>	
COMPLIANCE	<ul style="list-style-type: none"> <li>CASL Offering</li> </ul>	<ul style="list-style-type: none"> <li>Robbery Preparedness eLearning</li> </ul>	<ul style="list-style-type: none"> <li>Compliance Package Offering</li> </ul>	

**COMING IN 2018 – FSR Accreditation and Insurance Knowledge**